



REAL ESTATE FINANCIERS

(602) 889-3410

Loan Summary Form

Originator: _____

Date: _____

Project Name: _____

Referred By: _____

Contact Name: _____

Company: _____

Phone: _____

Phone: _____

Fax: _____

Mobile: _____

Location: _____

Purpose of Loan: _____

Residential / Commercial: SFR Multi-Family Mobile Lots Acreage Land Retail Office Industrial Hotel Mixed Use

Construction: New Broken Priority Development

Property Information	
Zoning:	_____
Parcel Number:	_____
Address:	_____
Type of Construction:	_____
Date Acquired:	_____ Purchase Price: \$ _____
\$ / Sq. Ft.	_____ Amt. Dwn.: \$ _____
Est. Bldg. / Land Value	\$ _____
Appraisal:	Yes _____ No _____ Date: _____
Land: Sq. Ft.	_____ Bldg: Sq. Ft. _____
SFR BD/BA:	_____ Date Built: _____
Apt. Units:	_____ % Occup: _____
Rental: \$	_____ Unit Mix: _____

Encumbrances	
Seller Carry?	Yes _____ No _____ Amount: \$ _____
1st Lien Holder:	_____
Amount: \$	_____ Rate: _____
2nd Lien Holder:	_____
Amount: \$	_____ Rate: _____

Loan Request	
Amount: \$	_____ Co-Broke Pts: _____
Term:	_____
Approx. LTV:	_____
Guarantor Name:	_____
Guarantor Credit Score:	_____
Requested Close of Escrow:	_____

Notes

Underwriting Use Only	
IMHF:	_____ AFFIL: _____
PI:	_____ Date: _____